

Virginia Polo

Giving Appreciated Securities

Making a gift of appreciated securities can provide donors with attractive benefits. Donors can qualify for a full tax deduction for the market value of the donated securities. If the securities have been owned for more than a year, capital gains taxes can be avoided, and the gift will qualify for a charitable deduction.

Gifts of Securities held by Brokers or Bankers

Instruct your broker or banker of your wish to give certain securities for the benefit of Virginia Polo at the University of Virginia. Ask them to contact Mrs. Bonnie Ford at the Alumni Association, 434-243-9008 or bjf7s@virginia.edu, for specific DTC instructions to complete the transfer. In addition, please contact the Virginia Polo office, 434-979-0293 or info@vapolo.org, so we may know the details concerning your gift.

Gifts of Securities that are in Your Possession

Mail unendorsed/unsigned certificate to Mrs. Bonnie Ford, University of Virginia Alumni Association, PO Box 3446, 211 Emmett Street, South, Charlottesville, VA 22903. Under separate cover, mail an executed stock power, obtainable from your broker or banker, to Mrs. Ford with correspondence stating that the gift of securities you are sending is for the benefit of VA Polo at the University of Virginia. In addition, please contact the Virginia Polo office, 434-979-0293 or info@vapolo.org, so we may know the details concerning your gift.

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